

*Your Personal*  
**Required Minimum Distribution (RMD)**  
Calculation for 2017

***Plan Information***

Type of plan *	IRA
Account name	Super Duper IRA

***Planholder Information***

Name	Richard J. Sample
Date of birth	July 1, 1944
Date when age 70½	January 1, 2015
Required Beginning Date (RBD)	April 1, 2016

***Required Minimum Distribution (RMD) Formula***

Plan value on December 31, 2016	\$327,456
Divided by factor from IRS Uniform Lifetime Table for age 73	24.7
<b>Equals the amount you must withdraw</b>	<b>\$13,257</b>
<b>by December 31, 2017 to avoid an IRS penalty of up to \$6,629</b>	

\* To comply with IRS regulations, an individual RMD must be calculated separately each year after the Required Beginning Date for each IRA plan in which you have a benefit. If you have multiple IRAs you may aggregate the total RMD for each IRA then take the distribution from any one or more as you choose. This calculation pertains to the IRA owner only; different factors are used for beneficiary calculations.

**Consult your tax advisor regarding your particular situation.**

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